



RC 189502

REQUEST FOR EXPRESSIONS OF INTEREST TO ACQUIRE MAJORITY STAKE IN AN OIL PALM PRODUCING AND PROCESSING COMPANY IN SOUTH-WESTERN NIGERIA

Our Client, an Oil Palm Producing and Processing Company ("**the Company**") located in the South-Western region of Nigeria, intends to offer 51% stake in the Company to a Core Investor and hereby requests for Expressions of Interest ("EOI") from eligible Bidders to acquire majority equity stake in the Company.

To this end, interested Bidders are required to carefully read and respond to this request for an EOI. Please note that proposals that do not comply with the terms contained herein may not be considered.

The requirements for Pre-Qualification for the EOI are as follows:

1. PRE-QUALIFICATION REQUIREMENTS FOR THE EOI

- a) A description of the Bidder's background and proposed bid vehicle including: Summarised Corporate Profile of the Bidder, Lines of Business, Ownership Structure indicating shareholders with more than 5% equity stake;
- b) Corporate Registration Documents [Certificate of Incorporation, Particulars of Directors (CO7) and Return of Allotment of Shares (CO2)];
- c) 3-5 years Financial Summary of the bidding entity;
- d) Track record of similar investments (where applicable);
- e) Key Contact Persons.

2. SUBMISSION OF EXPRESSIONS OF INTEREST (EOI)

Interested Bidders are required to submit electronic copies of their EOI by email to the dedicated email address: - projecteverest@gtlgroup.com.

The EOI must be executed by the authorised representative(s) of the interested investor. The subject matter of the email should read: - "**EXPRESSION OF INTEREST IN THE CORE INVESTOR SALE EXERCISE**".

Kindly note that all EOIs must be received through the dedicated email address on or before 6.00pm on Friday, November 30, 2018.

Request for clarifications should be sent electronically not later than 48 hours before the submission deadline.

CONTACT PERSONS

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Please note that only shortlisted bidders will be contacted.